

Panel Session

Semiconductor Industry Disaggregation vs Reaggregation: Who will be the Shark?

Abstract

Several years ago, the vertically integrated semiconductor companies started to disaggregate into separate sectors, such as fabless, EDA, IP, Design Services, DFT, foundry, and test & packaging houses. On the one hand the disaggregated sectors are in the process of merging and optimizing their product lines, roles and responsibilities. On the other hand, certain companies are trying to reverse the trend by reaggregating some of the disaggregated sectors. Will the reaggregation trend dominate? Which trend enables a better semiconductor market growth? Which trend allows superior technological offerings? Who will be the shark?

Organizer

Yervant Zorian, Virage Logic, USA

Moderator

Bill Frerichs, D.A. Davidson & Co.

Speakers

Dennis Wassung, AH&H, US

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